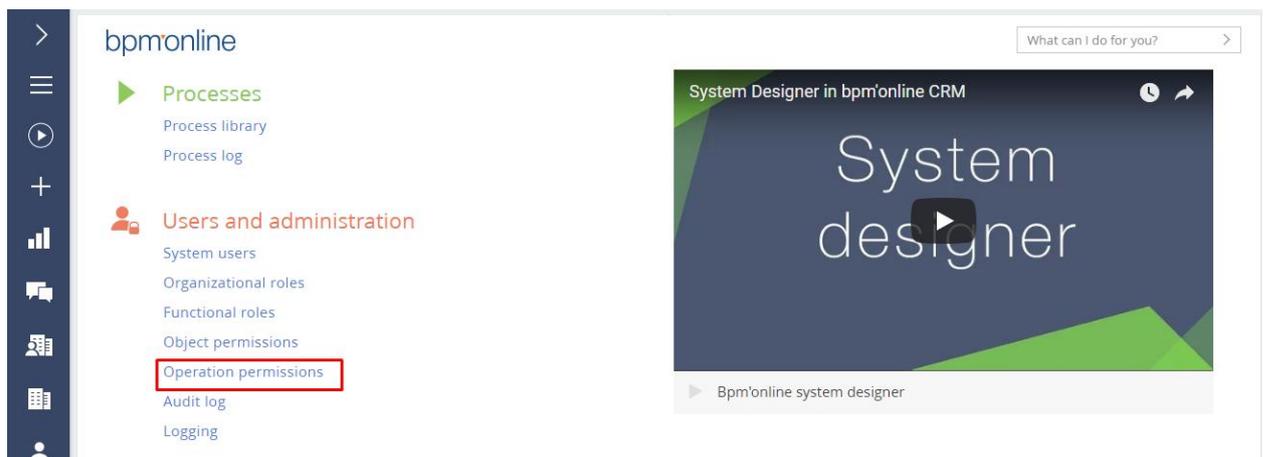


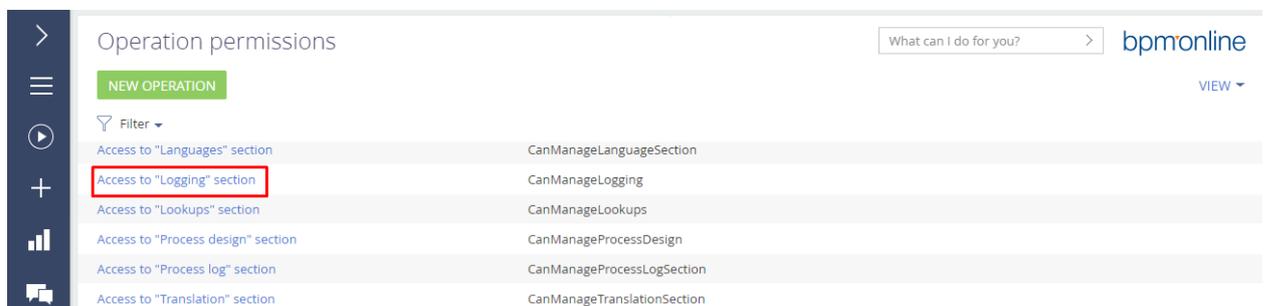
Change log for bpm'online is an auxiliary module for capturing and holding data on field changes in a user-friendly style. Also, a user may clean up this log, if required. With this product, the full change history of the relevant fields (e.g. 'Status', 'Responsible person', 'Sum') will be saved in an object card. It allows to identify a change creator quickly, as well as to analyze history of editing records in the system.

Settings

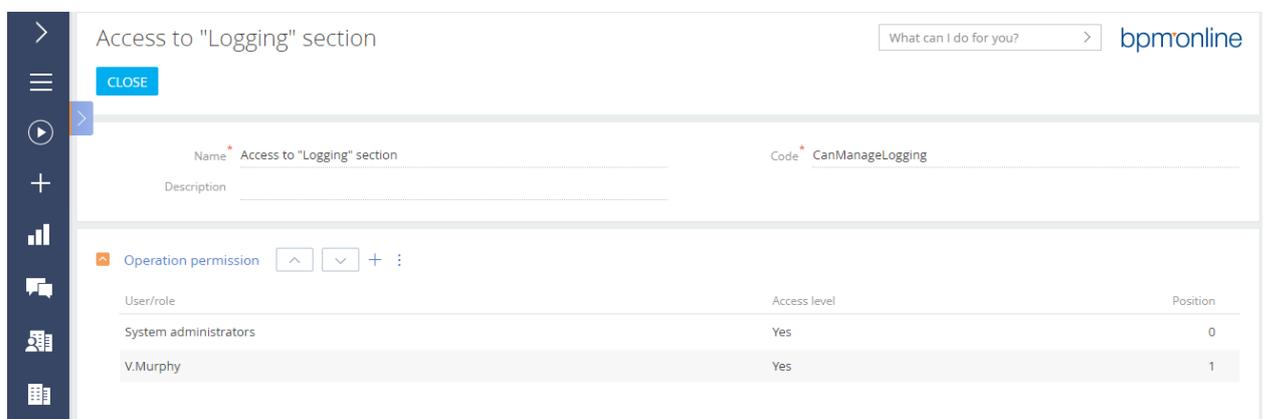
Logging system can be configured only by system users authorized to perform 'Access to Logging' operation ('CanManageLogging' code). To configure the rights, go to 'System designer' section / 'Access permissions',



Then select 'Access to operations'



and add / remove rights for users and user groups.



Also you can configure rights for browsing logs ('Ability to read logs' operation, 'CanReadLogging' code) and for deleting logs ('Ability to delete logs' operation, 'CanDeleteLogging' code).

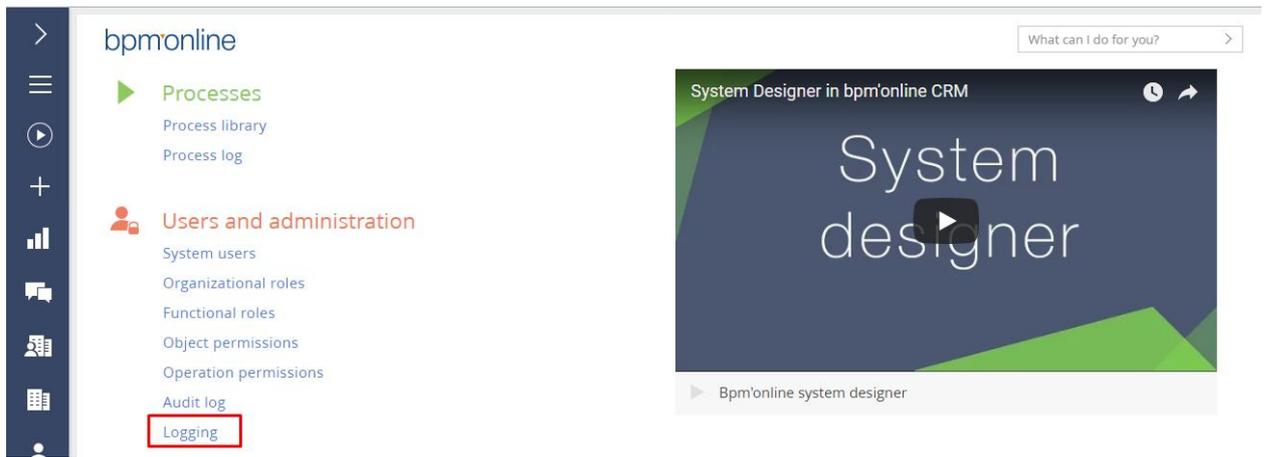
Operation permissions		What can I do for you?	bpmonline
NEW OPERATION			VIEW
Filter			
Access to 1C integration settings	CanManage1CIntegrationSettings		
Access to color customization	CanManageSectionPanelColorSettings		
Access to comments	CanEditOrDeleteComment		
Access to delete change log	CanDeleteLogging		
Access to MailChimp integration settings	CanUseMailChimpIntegrationSettings		
Access to managing shared accounts in the external resources	CanManageSharedSocialAccounts		
Access to message exchange services	CanUseMsgService		
Access to OData	CanUseODataService		
Access to play records in calls	CanPlayRecordsInCalls		
Access to QuickBooks integration services	CanUseQuickBooksIntegrationServices		
Access to read change log	CanReadLogging		
Access to shared mailbox connection	CanUseSharedMailBox		

To apply the changes, you need to log off, then log on the system again. A user not having access rights for 'Logging' section will receive the following message when trying to go to the section:

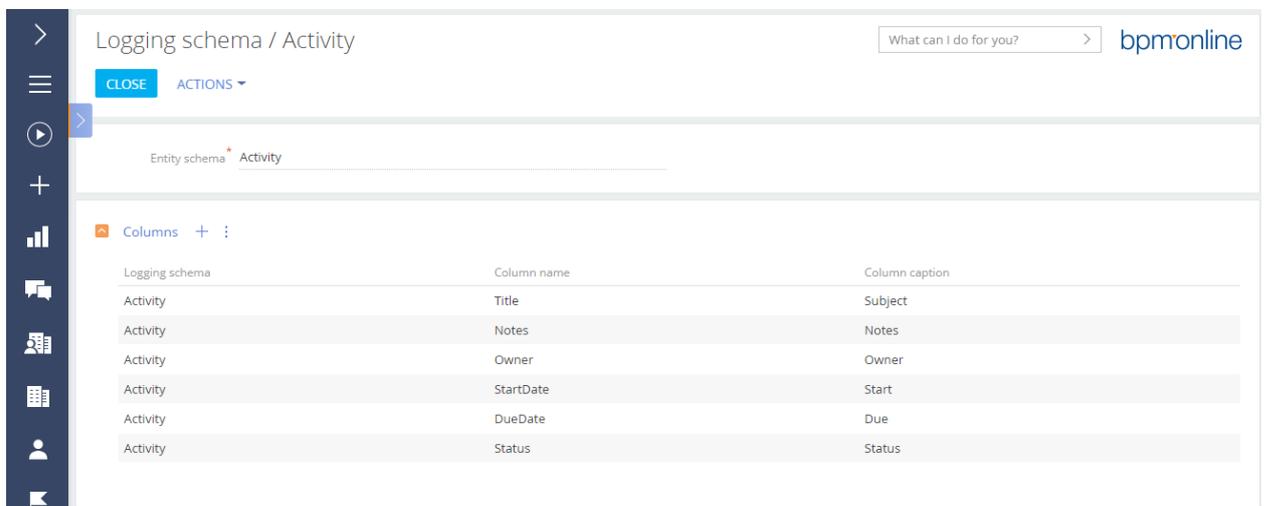
How to use

To configure logging, go to 'System Designer' / 'Logging'.

The screenshot shows the bpmonline main dashboard. The 'Admin area' section is highlighted with a red box, and 'System designer' is also highlighted with a red box. The dashboard includes navigation menus for Sales, Analytics, and Admin area, along with various links and promotional banners.



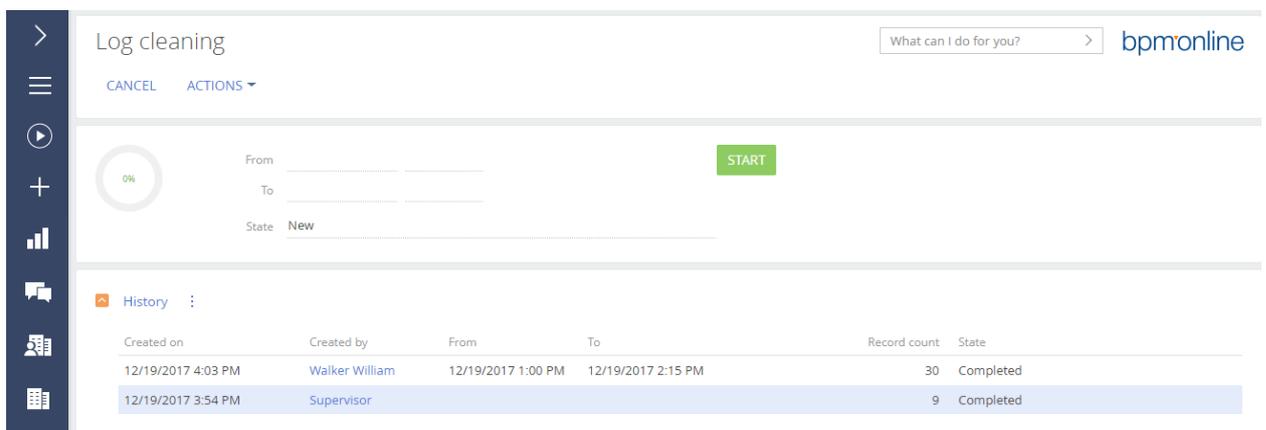
At the left side (vertical register) you can find the list of sections, and the list of fields being logged for the chosen object is displayed at the main unit.



'New chart' button is designed to create a new logging chart (section + fields).

By using 'Actions' button, you can perform export to file, or log cleaning, if authorized to perform the corresponding operation.

Log cleaning is performed by stages, i.e. logs are deleted batchwise, in order to prevent overload of the system.



Change history is available at a specific section record ('Change history' tab is available for objects with logging chart configured only). In 'Change type' column an action shall be recorded that was done to the object ('Changing', 'Adding').

Call client, confirm meeting time What can I do for you? > bpmonline

CLOSE ACTIONS

Subject **Call client, confirm meeting time**

Start **12/19/2017 4:00 PM**

Due **12/21/2017 5:00 PM**

Status **In progress**

Show in calendar

Owner **Walker William**

Reporter **Supervisor**

Priority **Medium**

Category **To do**

HISTORY OF CHANGES GENERAL INFORMATION PARTICIPANTS ATTACHMENTS AND NOTES EMAIL CALLS FEED

History of changes

Created on	Created by	New value	Column caption	Old value	Change type
12/19/2017 3:49 PM	Walker William	Agreed with the client will call 12/21/2017	Notes		Updated
12/19/2017 3:47 PM	Walker William	12/21/2017 5:00:00 PM	Due	12/19/2017 4:30:00 PM	Updated
12/19/2017 3:47 PM	Walker William	In progress	Status	Not started	Updated
12/19/2017 3:40 PM	Supervisor		Notes		Inserted
12/19/2017 3:40 PM	Supervisor	Not started	Status		Inserted
12/19/2017 3:40 PM	Supervisor	12/19/2017 4:30:00 PM	Due		Inserted

bpmonline What can I do for you? >

Processes
Process library
Process log

Users and administration
System users
Organizational roles
Functional roles
Object permissions
Operation permissions
Audit log
Logging

Import and integration Lightning fast implementation Getting started

System Designer in bpm'online CRM

System designer

Insufficient rights to perform this action. Contact your system administrator.

OK