Companies House Connector for Creatio

Initial Setup

- 1. Install the Companies House Connector App from the Creatio Marketplace
- 2. <u>Refresh your Browser</u>

How to use

- 1. Go to [Accounts] Section
- 2. Enter name for account
- 3. Click [Actions] > [Search Companies House] Alpha Business

SAVE	CANCEL	. Α	ACTIONS -	•	P		
			Set up	acce	ss right	s	
		10	Unfoll	ow th	ie feed		
2			Search Companies House				
Alpha Business			Updat	e wit	h social	networks data	ht:
Name*						04/06/2018 johr	1 Best
Alpha Bus	siness						

4. Select the desired company from the [Search Companies] lookup:

ELECT CANCEL		VIEW
lame 🔹	SEARCH	
Company name		
ALPHABUSINESS LIMITED		
Company Number	Status	
01734704	Liquidation	
Address 1	Postcode	
Corn Exchange Buildings	M4 3BT	
Company name		
ALPHA BUSINESS CONSULTANTS LIMITED		
Company Number	Status	
07387291	Active	
Address 1	Postcode	
International House 223 Regent Street	W1B 2QD	
Company name		
ALPHA BUSINESS CONTRACTORS LTD		
Company Number	Status	
SC549344	Active	
Address 1	Postcode	
Pennywell Gardens	EH4 4TF	

- 5. If address is available, it will prompt you if you wish to add an address to the account address detail.
- 6. The company information should now be in the Companies House Tab.

<	ACCOUNT INFO	COMPANIES HOUSE	MAINTENANCE	TIMELINE	CONTACTS AND STRUCTU	RE CONNECTED	TO HISTORY	ATTACHI
^	Company Inform	ation						
	Company No.	01734704				Incorporated on	27/06/1983	
	Company status	Liquidation				Company Type	Ltd	
	Next Accounts Made	31/03/1985				Next Statement	27/06/2017	
	Accounts Due	31/01/1986				Statement Due	11/07/2017	
	Last Accounts Made				L	ast Statement Dated		
	Company House Link https://beta.companieshouse.gov.uk/company/01734704							
~	SIC Codes +	I						
	Sic Code 🔺							
	74990							

7. Save the record.