DropBox connector for Creatio

Зміст

Settings to operation

After the successful installation of the **DropBox connector for Creatio** to your Creatio site, it should be allowed to operate files at your DropBox account.

Be sure that you signed into the required DropBox account. Run business process *Dropbox Authorization*

Pic 1. Run Business Process

Business process starts authorization process for your Creatio system in the DropBox account and will open new page (tab) in your browser. You should see the following consent page
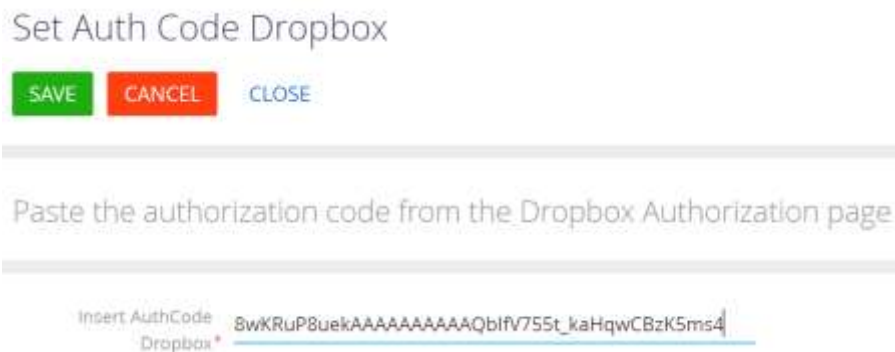
Pic 2. Consent page

CreatioMasterCRM would like to:

- **Edit** content of your Dropbox files and folders, **view** content of your Dropbox files and folders, and **view and edit** information about your Dropbox files and folders

- **View and manage** your Dropbox file requests, Dropbox sharing settings and collaborators, and manually added Dropbox contacts

- **View and edit** basic information about your Dropbox account such as your profile photo

Cancel	Allow

Learn about permissions

You can disconnect apps anytime in connected apps within your account settings.

After you press **Allow** button DropBox will provide you with short-lived authorization code for your Creatio

Pic 3. Authorization code in DropBox

Access Code Generated

Enter this code into **CreatioMasterCRM** to finish the process

8wKRuP8uekAAAAAAAAAAQblfV755t_kaHqwCBzK5ms4

Copy this Authorization code and paste it in the corresponding field on the page in Creatio.

Pic 4. Paste DropBox Authorization code to Creatio

Set Auth Code Dropbox

SAVE   CANCEL   CLOSE

Paste the authorization code from the Dropbox Authorization page

Insert AuthCode Dropbox*   8wKRuP8uekAAAAAAAAAAQblfV755t_kaHqwCBzK5ms4

Congratulations, you successfully connected your DropBox to your Creatio. Now on you can move files from your Creatio to your DropBox and vice versa.

Add required field to the *<object>file* object

Initially **DropBox connector for Creatio** have replacing objects *Accountfile* and *Contactfile.* Therefore, you need to add and publish replacing objects for the any object where you want to add capability store files in the DropBox.

MscDropboxId field from the replaced *File* object will be added to the corresponding *<object>file* object.

Moving files

At the File and Link detail you have additional buttons

- Upload File – select file in detail, press this button and file will be moved to your DropBox, record in the detail will be converted to the DropBox link
- Download File From Dropbox – select link in detail, press this button and file will be moved from your DropBox, record in the detail will be converted to the File
- OpenFile – select link in detail, press this button and file will be opened by browser

Pic 5. File and Link detail