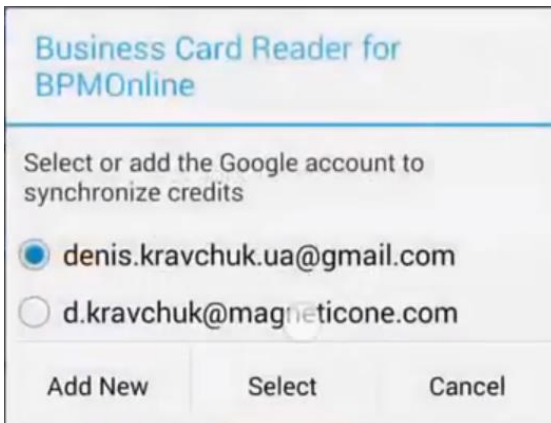


Business Card Reader for bpm'online

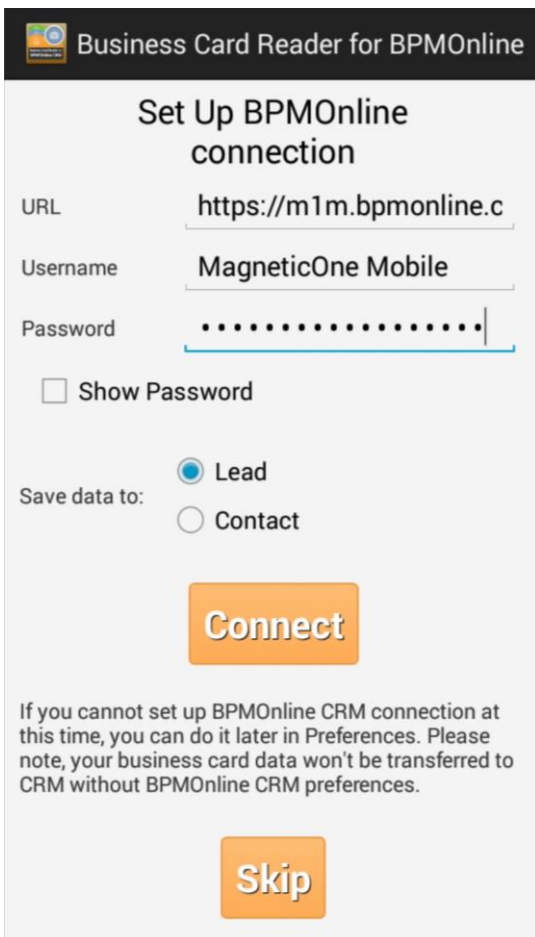
Setup guide

1. Select or add the Google account to synchronize credits.



The screenshot shows a dialog box titled "Business Card Reader for BPMOnline". Below the title, it says "Select or add the Google account to synchronize credits". There are two radio button options: "denis.kravchuk.ua@gmail.com" (which is selected) and "d.kravchuk@magneticone.com". At the bottom, there are three buttons: "Add New", "Select", and "Cancel".

2. Setup bpm'online connection and press «Connect»

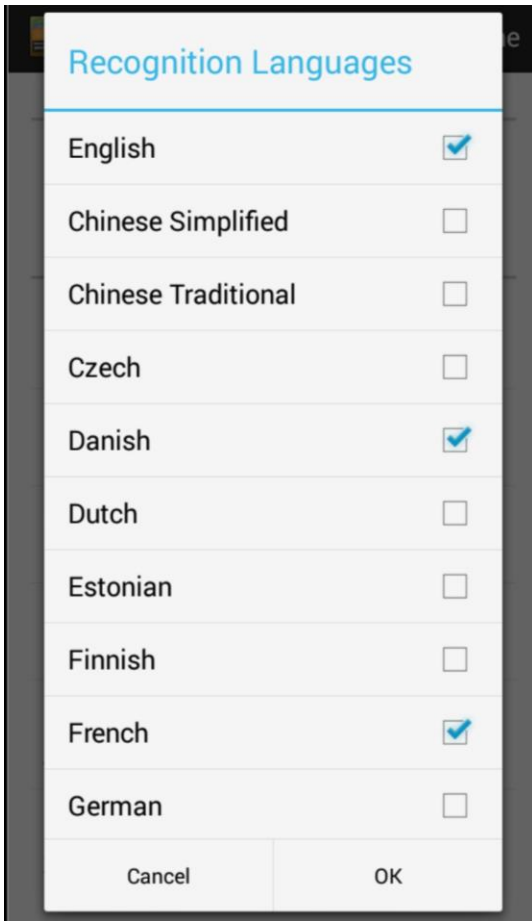


The screenshot shows a screen titled "Business Card Reader for BPMOnline" with the subtitle "Set Up BPMOnline connection". It contains the following fields and options:

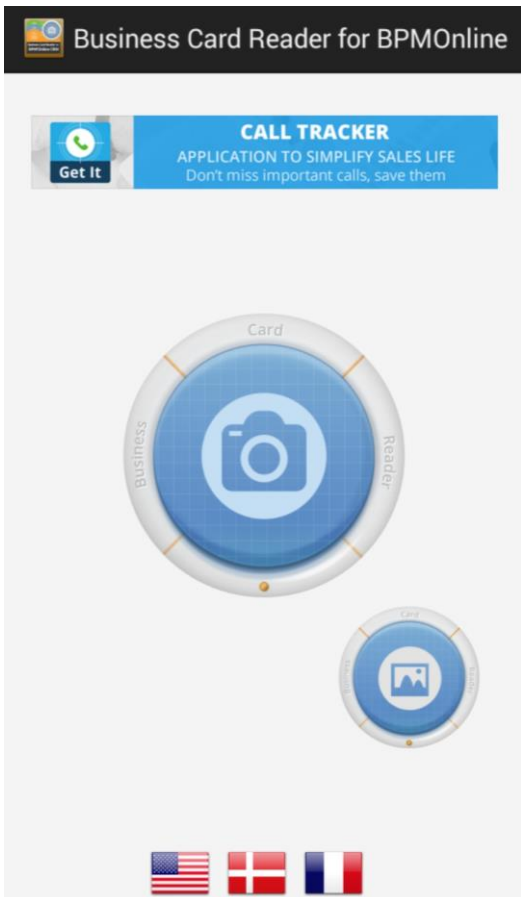
- URL:
- Username:
- Password:
- Show Password
- Save data to: Lead, Contact
-
-

Below the "Skip" button, there is a note: "If you cannot set up BPMOnline CRM connection at this time, you can do it later in Preferences. Please note, your business card data won't be transferred to CRM without BPMOnline CRM preferences."


3. Select the recognition languages



4. Snap or recognize a business card saves before



5. Choose all you need in Preferences menu



Business Card Reader for BPMOnline

CONTACTS

Save a copy of contact

Store a copy of the business card's data into phone's contacts

Save contacts to

Choose an account to save contacts.

Contact Group

Enter the group name

CRM Preferences

Set up your CRM preferences and test connection

Save location

Save the location you were at, when taking a photo of a business card

INFORMATION

Your balance

Check your business card recognition balance and buy a plan.

Support request

Please feel free to contact us with any questions